



MICHELLE P. O'HAREN, JD, LLM, CPA, CFP[®], ChFC[®]

Senior Retirement Strategies Group Consultant

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EDUCATION

L.L.M., Taxation, Emory University

J.D., University of Notre Dame

B.B.A., University of Notre Dame (Concentration in Accountancy)

BUSINESS HISTORY

Michelle O'Haren is a Senior Retirement Strategies Group Consultant with Pacific Life Insurance Company. She brings over 25 years of industry experience to her role, including experience in financial planning and wealth management. She began her career in the tax department of KPMG, before running financial planning groups for two major insurance companies, as well as advanced planning and education roles with a broker-dealer firm and financial services company.

GENERAL

Certified Financial Planner (CFP[®])

Chartered Financial Consultant (ChFC[®])

Certified Retirement Counselor (CRC[®])

Chartered Retirement Planning Counselor (CRPC[®])

Retirement Income Certified Professional[®] (RICP[®])

Life and Variable Insurance – State of California

Securities (FINRA) – Series 6, 7, and 24

Bar admission: Georgia, (inactive status)

CPA license: Georgia