



JOIN US FOR THE 47TH ANNUAL

INLAND EMPIRE ESTATE PLANNING SEMINAR

NOVEMBER 4, 2026

DOUBLETREE BY HILTON SAN BERNARDINO

As the premier estate planning education seminar in the Inland Empire, The IEEPS brings together leading estate planning professionals for a day of exceptional education, meaningful connections, and insights that help them better serve their clients and communities.

PRESENTATIONS



STEPHANIE C. BUCKLEY, CAP®

Designing a Lasting Legacy - Creative Testamentary CRUT Strategies



ANDREW M. KATZENSTEIN

Current Developments in Estate Planning



**KENNETH E. PETERSEN, JR.
& JERRY BRAAKMAN**

Working with a Corporate Trustee: Practical Planning Considerations and Recommendations



HON. MARY THORNTON HOUSE

Probate Mediations: Traveling "Emotional" Highways to Resolution

AGENDA

**SAN BERNARDINO
COUNCIL
MEMBERS -**

**TAKE 15% OFF
WITH COUPON
CODE
SBCOUNCIL**

11:15 AM DOORS OPEN

12:00PM EVENT BEGINS

12:15PM PRESENTATION 1

1:15PM LUNCH & NETWORKING

2:15PM - 5:15PM PRESENTATIONS 2 - 4

5:30PM NETWORKING WITH DESSERT

6:00PM EVENT ENDS

**EARLY BIRD PRICING
ENDS SEPTEMBER 21ST!**

**EARLY BIRD PRICE:
\$325**

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