

ESTATE PLANNING COUNCIL OF SAN BERNARDINO COUNTY
c/o Karen Kirchner, Treasurer
P.O. Box 8934, Redlands, CA 92373

August 1, 2017

Dear Esteemed Estate Planning Council Member,

Council Meetings

Our Council meets eight times during the year from September through May (excluding November when the Inland Empire Estate Planning Seminar takes place). Monthly meetings are scheduled for the third Wednesday of the month at Arrowhead Country Club in San Bernardino. The lunch meeting will begin promptly at 11:45 a.m. and conclude at 1:15 p.m. We look forward to seeing you and a guest at our first meeting on September 20, 2017.

Membership Dues

The Board has set the 2017-2018 membership dues for the year at \$350.00. Your membership includes a subscription to online newsletters published by Leimberg Information Services, Inc. which addresses topics of interest to professionals in the areas of estate planning, financial planning, retirement planning, asset protection, and employee benefits. Please complete the form at the end of this letter and mail with your dues check to the address listed at the top of the page or bring it to our first meeting in September. In the alternative, you may also renew your membership on line, using a credit card, at www.epcsanbernardino.org

2017-2018 Officers and Board Members

Your input is valuable to the success of our organization. Please contact any of the following Board Members with any suggestions or concerns you may have.

Officers and Board of Directors: Jennifer Daniel, President; Larry Hoatson, President-Elect/Vice President; Karen Kirchner, Treasurer; Frank Campbell, Past President; Ken Blickenstaff, Membership; Jeannette Ewing and Jose Marquez, Members at Large.

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2017-2018 Member Dues Invoice

Name (First, Last): _____ Amount enclosed \$ _____

Company: _____

Street Address: _____

City, State & Zip: _____

Phone: _____

Email: _____ URL: _____