

Donnasue Smith Ortiz, Esq. Bio

Donnasue Smith Ortiz is a graduate of Southwestern University School of Law, and limits her solo practice in Rancho Cucamonga to Estate Planning, Probate, Conservatorships, Elder Law and Guardianships. She is a Certified Specialist in Estate Planning, Probate and Trust with the California State Bar. She has prepared over a thousand estate plans, including business succession plans for high wealth clients. She has represented numerous minors, incapacitated adults and conservatees as court-appointed counsel or Guardian Ad Litem since 1990, and is often specifically requested or appointed in complex cases. She has voluntarily assisted the court since 1995 in training staff and serving as a Temporary Judge. She served as President of the San Bernardino County Bar Association in 2003-2004, Western San Bernardino Bar Association President 1996-1997, and Chairman of the San Bernardino County Bench-Bar Probate Committee 1995-2001. Ms. Ortiz is frequently asked to participate in local probate presentations as a speaker. Ms. Ortiz has been a member of the Estate Planning Counsel of Pomona Valley, and has served as General Counsel to the Rancho Cucamonga Chamber of Commerce from 1997-2002. She has also represented several financial institutions as counsel for their trust departments.