STAN MORRISON CONSULTING

"COMMUNICATION, LEADERSHIP AND TEAM BUILDING IN THE AGE OF COVID 19"

THE ESTATE PLANNING COUNCIL OF SAN BERNARDINO Wednesday, September 16, 2020

PRESENTER: Stan Morrison

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COMMUNICATION

• It is your single most important professional skill . . . or it should be.

Sending the message and being understood . . .

1.) The language of the TEAM/office.

Eliminating "Why?"

What is that?

THE MILLENNIAL

• Why now? Impact of social media. What happened to newspapers?

• What's "ENTITLEMENT? . . . Rewards for what you didn't accomplish. Where is it from?

A.) Embracing the Millennial . . . "Live First, Work Second" by Rebecca Ryan

1.) Never on a TEAM? Mantra for Employers: "CHANGE or YOU DIE!"

B.) "Thinking Outside the Box" . . .

C.) Sociology 101 . . . Knowledge is Power.

LEADERSHIP

- ORGANIZATION PREPARATION TOUGHNESS ACTION PREDICTABILITY.

 A.) TEAM/Office rules . . . Just 3. Writing skills . . . the note. MBWA. Modeling.
- TRANSPARENCY. SUCCESS . . . John D. Rockefeller

TEAM BUILDING

- TEAM Covenant Most Millennials have never been on a team.
 - A.) First TEAM meeting
 - 1.) One chance to make a First Impression . . . the handshake Two Questions.
 - B.) Second TEAM meeting
 - 1.) The verbal personal commitment to the TEAM
 - 2.) "Toes on the Line"

Brutal honesty.

- C.) Developing TEAM leadership
 - 1.) You are not born with it . . .
- it is learned behavior.

- 2.) Dealing with FEAR
- 3.) The Need to Belong . . . Columbine, Virginia Tech, UCSB, Sandy Hook.

THE LIFE COMMITMENT

• Making the decision. Now. Sharing. Forever. Own it. Congratulations.