



Bryce E Bunnell

Financial Advisor

AAMS®

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Office information

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Our Clients:

I love organizing finances to help families and business owners create generational wealth. We focus on four key components of your financial journey : Organizing, Growing, Protecting and Transferring wealth as tax efficiently as possible.

Our Mission:

We want our clients to feel heard, understood and acknowledged.
We have an established process and partner together to help stay on track.
We use organization and education to help create confidence in your financial future.

Our process:

At Edward Jones, we help clients determine how their financial goals can be realized, even during times of uncertainty. We pride ourselves on our commitment to high value service for clients.

Our Common Client Concerns:

1. Can our business utilize financial instruments to limit our tax liability?
2. Will I have enough money to maintain my lifestyle when I stop working?
3. What investment strategies are designed to help lower my taxes?
4. What does an optimal investment portfolio look like?
5. Will my loved ones seamlessly inherit my money?
6. Can my business succession plan create a strategy for me to safely retire?
7. How can we leverage life insurance and estate strategies to help protect our family and assets?

Our Values:

Outside of work, I value living an active lifestyle. This includes daily exercise, playing pickleball, softball and soccer. I also enjoy going for hikes with friends and my 4-year-old chocolate lab, Jessi. Connecting with family and friends is always the highlight of my week! I have a heart for service and serve in multiple organizations. I am on the board for Redlands Rotary Club. I am active with my church and attend annual mission projects to feed orphanages and build houses. I am an active ambassador with the Redlands Chamber of Commerce and was recognized as ambassador of the year in 2024. My natural gifts of problem solving, leadership and analytical ability allow me to connect deeply with others while encouraging them to become the best version of themselves.

How can I serve you?

Branch Team

Karie Woodward
Branch Office Administrator

Education

Univ of Redlands-Redlands

Bachelor of Arts