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## Stephanie C. Buckley

Senior Vice President, Senior Regional Fiduciary  
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NMLSR ID 399801



Stephanie Buckley serves as senior vice president and senior regional fiduciary manager of Philanthropic Services within The Private Bank. Wells Fargo Philanthropic Services helps charitable individuals, families, and nonprofit organizations work toward their unique goals by providing specialized advisory services. Ms. Buckley leads a team of experienced specialists that provides philanthropic advice to Wells Fargo clients throughout the Southwest and California Regions. She is responsible for enhancing our philanthropic offering to clients, helping her team deliver exceptional client service, and managing risk within her region.

Prior to joining Wells Fargo, Ms. Buckley worked at Pepperdine University for over 10 years as an associate vice chancellor of the Center for Estate and Gift Planning. There she worked with current and prospective donors to structure gifts in the most tax efficient manner, including identifying and creating estate and financial planning tools specific to each donor's needs. Also while serving as an associate vice chancellor at the law school she raised major gifts, managed the school's board of visitors and taught as an adjunct faculty member. Ms. Buckley has worked in philanthropy for more than 20 years.

Ms. Buckley earned a BA degree in Economics with high honors from the University of California, Santa Barbara, a JD with a specialization in business law from the University of California, Los Angeles School of Law, and a LLM in taxation with honors from Loyola Law School in Los Angeles.

Ms. Buckley is a member of the State Bar of California, on the editorial board for Planned Giving Today, a former trustee for Heifer International Foundation and a past president for both the Los Angeles Council for Charitable Gift Planners and the Planned Giving Council of Ventura County. She serves on the faculty of the American Institute for Philanthropic Studies and formerly taught at UCLA Extension. Ms. Buckley is a former college gymnast.

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